

*The Offer is not being made, and this press release may not be distributed, directly or indirectly, in or into, and no acceptances will be accepted from, or on behalf of, shareholders in Australia, Hong Kong, Japan, Canada, New Zealand, Switzerland, Singapore, South Africa or the United States of America or any other country in which the making of the Offer, the distribution of this press release or the acceptance of the Offer would be contrary to applicable laws or regulations or would require the preparation of an additional offer document or registration or registration or any other action in addition to that required by Swedish law.*

**Press release 12 February 2024**

## **The offer document regarding EG A/S's public offer to the shareholders of Mestro AB (publ) is published**

**EG A/S, CVR no. 40 40 60 93, through its indirectly wholly owned subsidiary EG Sverige AB, reg. no 556164-5648 (the "Bidder") announced on 9 February 2024 a recommended public offer (the "Offer") to the shareholders of Mestro AB (publ), reg. no 556679-4649 ("Mestro") to tender all their shares in Mestro at a price of SEK 18 in cash per share. The shares in Mestro are admitted to trading on Nasdaq First North Growth Market ("First North"). In this press release, the term "EG" refers to the sub-group of which EG A/S is the parent company.**

The offer document relating to the Offer has been published today 12 February 2024.

The offer document and the acceptance form is available on EG's website <https://global.eg.dk/about-eg/mestro-public-offer/>. The Offer document is also available on Hagberg & Aneborn's website <https://hagberganeborn.se/pagaende-transaktioner/>.

The pre-printed acceptance forms will be distributed to shareholders in Mestro whose shares are directly registered with Euroclear Sweden AB on 9 February 2024. Shareholders of Mestro whose shares are nominee registered will not receive any pre-printed acceptance form. Acceptance must be made in accordance with instructions from the nominee.

The acceptance period in the Offer commences on 13 February 2024 and expires 4 March 2024 at 15:00. Settlement is expected to commence on or around 11 March 2024. EG reserves the right to extend the acceptance period for the Offer and to postpone the settlement date.

### **Information on the Offer**

Information on the Offer is made available on <https://global.eg.dk/about-eg/mestro-public-offer/>.

### **Advisors**

EG has engaged Wistrand Advokatbyrå as legal advisor.

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**EG Sverige AB**

The Board of Directors 12 February 2024, Gothenburg, Sweden

The information in this press release was submitted for publication at 10:00AM on 12 February 2024. For additional information regarding the Offer, please contact:

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**Important information**

An offer document (in Swedish and English) has been made public by the Bidder.

The Offer is not being made to (and acceptance forms will not be approved from or on behalf of) persons domiciled in Australia, Canada, Hong Kong, Japan, New Zealand, Singapore, South Africa, Switzerland or USA or whose participation in the Offer requires that additional offer documents are prepared or registrations affected or that any other measures are taken in addition to those required under Swedish law (including The Swedish Stock Market Self-Regulation Committee's Takeover rules for certain trading platforms (2024-01-01)), except where there is an applicable exemption.

This press release and any other documentation related to the Offer (including copies of such documentation) must not be mailed or otherwise distributed, forwarded or sent in or into any jurisdiction (including, without limitation, Australia, Canada, Hong Kong, Japan, New Zealand, Singapore, South Africa, Switzerland or USA) in which the distribution of this press release or the Offer would require any additional measures to be taken or would be in conflict with any laws or regulations in any such jurisdiction. Persons who receive this press release (including, without limitation, banks, brokers, dealers, nominees, trustees and custodians) and are subject to the laws or regulations of any such jurisdiction will need to inform themselves about, and observe, any applicable restrictions and requirements. Any failure to do so may constitute a violation of the securities laws or regulations of any such jurisdiction. To the extent permitted by applicable law, the bidder disclaims any responsibility or liability for any violations of any such restrictions and the bidder reserves the right to disregard any acceptance forms whose submission constitutes a direct or indirect violation of any of these restrictions.

The Offer, the information and documents contained in this press release are not being made and have not been approved by an authorised person for the purposes of section 21 of the UK Financial Services and Markets Act 2000 (the "FSMA"). Accordingly, the information and documents contained in this press release are not being distributed to, and must not be passed on to, the general public in the United Kingdom except where there is an applicable exemption. The communication of the information and documents contained in this press release is exempt from the restriction on financial promotions under section 21 of the FSMA on the basis that it is a communication by or on behalf of a body corporate which relates

to a transaction to acquire day to day control of the affairs of a body corporate; or to acquire 50 percent or more of the voting shares in a body corporate, within article 62 of the UK Financial Service and Markets Act 2000 (Financial Promotion) Order 2005.

Statements in this press release relating to any future status or circumstance, including statements regarding future performance, growth and other trend projections as well as other effects of the Offer, are forward-looking statements. Such statements may, inter alia, be identified by the use of words such as "anticipate", "believe", "expect", "intend", "plan", "strive", "seek", "will" or "would" or by similar expressions. By their nature, forward-looking statements are associated with risks and uncertainties because they relate to future events and depend on circumstances that occur in the future. Due to several factors, many of which are outside the bidder's control, future circumstances may materially deviate from what has been expressed or implied in the forward-looking statements. Any forward-looking statements speak only as of the date on which the statements are made and the bidder has no obligation (and undertakes no obligation) to update or revise any such statements, whether as a result of new information, future events or otherwise, except for when it is required by applicable laws and regulations.

This press release has been published in Swedish and English. In the event of any discrepancy between the two language versions, the Swedish version shall prevail.